HARRISBURG SCHOOL DISTRICT 41-2
LINCOLN COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2005

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.

2. Designation of issue: General Obligation Refunding Bonds, Series 2005

3. Date of issue: March 1, 2005

4. Purpose of issue: The proceeds of this refunding issue (Series 2005), combined with interest earnings in the escrow account, will be used for the purpose of providing interest payments on these refunding bonds (Series 2005) from March 1, 2005 to and including July 15, 2010, and principal in the amount of $6,675,000 of "refunded" bonds, dated July 15, 2000 to be redeemed on July 15, 2010. These bonds are issued under the provisions of SDCL 6-8B and Title 13 as amended.

4. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $6,895,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2005 is true and correct on this 1st day of March 2005.

Deb Ollerich

By: Deb Ollerich
Its: Business Manager

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BOND DEBT SERVICE

Harrisburg School District No. 41-2
Lincoln County, South Dakota
Limited Tax G.O. Refunding Certificates, Series 2005
(Part'l adv. ref'g of Series 2000 – escrow excluded 8/1/05 pmt)
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/01/2005					
02/01/2006			16,096.67	16,096.67	
08/01/2006	90,000	2.650%	8,780.00	98,780.00	114,876.67
02/01/2007			7,587.50	7,587.50	
08/01/2007	105,000	2.850%	7,587.50	112,587.50	120,175.00
02/01/2008			6,091.25	6,091.25	
08/01/2008	120,000	3.050%	6,091.25	126,091.25	132,182.50
02/01/2009			4,261.25	4,261.25	
08/01/2009	125,000	3.200%	4,261.25	129,261.25	133,522.50
02/01/2010			2,261.25	2,261.25	
08/01/2010	135,000	3.350%	2,261.25	137,261.25	139,522.50
	575,000		65,279.17	640,279.17	640,279.17